



CLIENT INFORMATION

Mr. <input type="checkbox"/> / Mrs. <input type="checkbox"/> / Miss. <input type="checkbox"/> / Ms. <input type="checkbox"/> / Dr. <input type="checkbox"/>		DATE OF BIRTH	
FIRST NAME		S.I.N.	
LAST NAME		HOME PHONE	
RESIDENCE ADDRESS		BUSINESS PHONE	
		MOBILE PHONE	
CITY		FAX	
PROVINCE		PERSONAL EMAIL	
POSTAL CODE			
EMPLOYMENT INFORMATION		IDENTIFICATION	
EMPLOYER NAME		CITIZENSHIP	
OCCUPATION		IDENTIFICATION <i>Attach copy of 1 piece of government issued photo ID.</i>	
BUSINESS ADDRESS		BANKING INFORMATION	
		<i>Complete the following or attach "VOID" cheque</i>	
CITY		ACCOUNT 1 – TYPE	
PROVINCE		INSTITUTION	
POSTAL CODE		INSTITUTION #	
		TRANSIT #	
		ACCOUNT #	

KNOW YOUR CLIENT FORM (Self-Administered)

<i>If you answer "YES" to any of the following questions, please provide details on a separate sheet.</i>	YES	NO
Have you or any entity that you have been associated with as a member, partner or executive officer, ever been declared bankrupt under the laws of any jurisdiction?		
Have you or any entity that you have been associated with as a member, partner or executive officer, ever been arrested or convicted of a criminal or civil offense involving fraud or moral turpitude, or are you or any entity that you are associated with as a member, partner or executive officer the subject of ongoing criminal or CML proceedings?		
Have you or any entity that you or have been associated with as a member, partner or executive officer ever been refused or had revoked a license, permit or other authorization in any jurisdiction?		
Are you a director of any publicly held companies?		
<p>Are you a politically exposed foreign person?</p> <p>A politically exposed foreign person is an individual who holds or has ever held one of the following offices or positions in or on behalf of a foreign country: a head of state or government; a member of the executive council of government or member of a legislature; a deputy minister (or equivalent); an ambassador or an ambassador's attaché or counsellor; a military general (or higher rank); a president of a state owned company or bank; a head of a government agency; a judge; or a leader or president of a political party in a legislature.</p> <p>A politically exposed foreign person also includes the following family members of the individual described above: mother or father; child; spouse or common law-partner; spouse's or common-law partner's mother or father and brother, sister, half-brother or half-sister (that is, any other child of the individual's mother or father).</p>		
<p>PERSONAL INFORMATION DISCLOSURE</p> <p>Only personal information that is essential to meet legal requirements and industry standards will be collected. All personal client information shall be considered by Western Pacific Trust Company (WPTC) to be confidential and will not be disclosed to any other company or person (except as required by law) unless the intended use of the information has been explained to the client and the client has authorized in writing the release of the information. Our employees are required to follow certain procedures with respect to maintaining the confidentiality of clients.</p> <p>I certify that the information provided by me/us on this KNOW YOUR CLIENT FORM is true and complete to the best of my/our knowledge and agree to advise WPTC of any material changes as soon as possible. I also consent to the use of my personal information by WPTC as required for the purposes of opening and maintaining my relationship with WPTC.</p>		
CLIENT SIGNATURE:	PRINT NAME:	DATE: